

Omega Diagnostics Group PLC
30 August 2007

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Omega Diagnostics Group plc

Results of Extraordinary General Meeting

Omega Diagnostics Group plc announces that at the Extraordinary General Meeting of the company held today, all resolutions were duly passed.

Applications have been made to admit 14,875,693 New Ordinary Shares to trading on AIM. It is expected that admission for 9,684,470 New Ordinary Shares becomes effective on 31 August 2007 (the First Admission Shares) and that admission for 5,191,223 New Ordinary Shares becomes effective on 03 September 2007 (the Second Admission Shares). Following the Second Admission the Company's issued share capital will consist of 14,875,693 New Ordinary Shares with a nominal value of 4 pence each.

Following the capital reorganization and consolidation admission to AIM and trading in the 123,245,615 Existing Ordinary Shares of 1 pence each will be cancelled after 30 August 2007 and trading in the New Ordinary Shares of 4 pence each will commence on 31 August 2007.

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