

## Regulatory Announcement

[Go to market news section](#)



<b>Company</b>	Omega Diagnostics Group PLC
<b>TIDM</b>	ODX
<b>Headline</b>	Issue of Equity
<b>Released</b>	09:37 04-Oct-06
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**4 October 2006**

### Omega Diagnostics Group PLC

#### Issue of equity

Omega Diagnostics Group PLC (the “Company”) confirms it has issued 881,250 new ordinary shares of 1p each in the Company (“Ordinary Shares”) at a price of 2p per share to Beachcroft LLP, a law firm, and 587,500 new Ordinary Shares at a price of 2p per share to City Financial Associates Limited, the Company’s nominated adviser. These shares are being allotted in reflection of advisory services provided to the Company (previously named Quintessentially English PLC) in connection with an earlier aborted potential acquisition.

Application has been made for these shares to be admitted to trading on AIM and admission is expected to occur on 9 October.

END

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